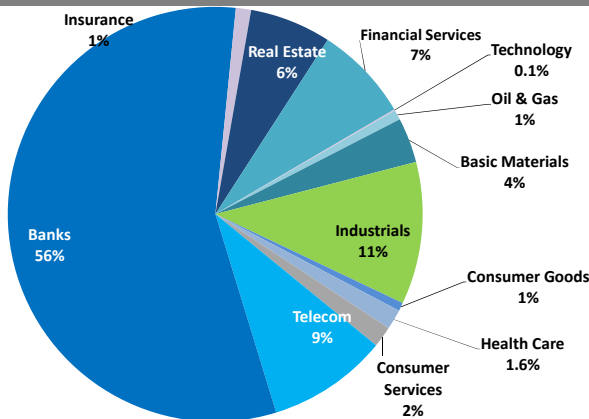


Boursa Kuwait Daily Report

January 31, 2019

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,745.0	▲	0.1%	2.5%	2.5%
Oil & Gas	230.3	▼	(0.3%)	1.2%	1.2%
Basic Materials	1,040.5	▲	1.4%	0.9%	0.9%
Industrials	3,306.2	▲	0.1%	(2.9%)	(2.9%)
Consumer Goods	189.1	▲	1.0%	(7.4%)	(7.4%)
Health Care	465.5	=	0.0%	(0.9%)	(0.9%)
Consumer Services	482.8	▲	0.3%	(5.6%)	(5.6%)
Telecommunications	2,789.0	▲	0.7%	2.6%	2.6%
Banks	16,752.9	▼	(0.3%)	4.1%	4.1%
Insurance	353.8	▼	(0.8%)	(1.8%)	(1.8%)
Real Estate	1,890.1	▲	1.0%	1.4%	1.4%
Financial Services	2,217.8	▲	0.7%	5.8%	5.8%
Technology	27.2	▲	14.7%	(0.5%)	(0.5%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,393.2	15.1	11.5%
2- Kuwait Finance House	3,856.1	17.9	11.9%
3- Zain	1,990.4	11.4	13.6%
4- Ahli United Bank - Bahrain	1,832.6	8.9	17.9%
5- Boubyan Bank	1,382.9	25.7	13.6%
6- Agility (PWC Logistics)	1,186.5	15.2	7.9%
7- Commercial Bank of Kuwait	905.5	16.1	8.2%
8- Gulf Bank	853.5	15.6	8.9%
9- Burgan Bank	730.0	8.9	11.7%
10- Mabane Co.	611.8	11.8	12.5%
Total	18,742	14.10	11.9%

*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Eid Food Co.	0.073	0.007	10.0%
Al-Argan International Real Estate Co.	0.147	0.013	9.7%
Salbookh Trading Co.	0.044	0.003	7.3%
Al-Deera Holding	0.019	0.001	6.6%
Tamdeen Real Estate Co.	0.348	0.021	6.4%

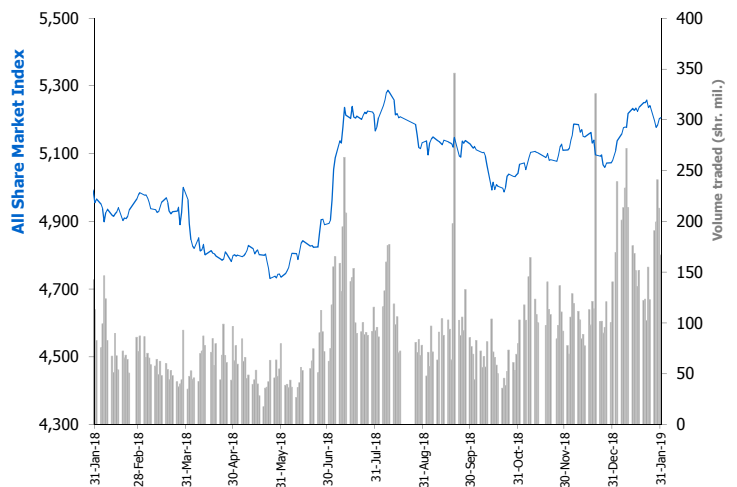
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tijara Real Estate & Investment Co.	0.046	(0.003)	(6.5%)
Arzan Financial Group For Fin. & Invest.	0.028	(0.002)	(5.2%)
Wethaq Takaful Insurance Co.	0.043	(0.002)	(4.7%)
Sokouk Holding Co.	0.044	(0.002)	(4.4%)
Automated Systems Co.	0.108	(0.004)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.049	4.1%	29,764,416
Abyaar Real Estate Development Co.	0.019	1.1%	26,489,030
Sokouk Holding Co.	0.044	(4.4%)	17,761,801
Gulf Bank	0.280	(1.1%)	11,037,683
Ahli United Bank - Bahrain	0.232	(1.3%)	7,974,139

Source: Boursa Kuwait, KAMCO Research

Market Breadth	65	42	68		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	5,430.10	(8.00)	(0.1%)	3.1%	3.1%
Main Market Index	4,798.05	21.93	0.5%	1.3%	1.3%
All Share Market Index	5,205.99	2.54	0.0%	2.5%	2.5%
Market Cap (KWD Mn)	29,745.01	18.37	0.1%	2.5%	2.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	166.8	(46.1)	(21.6%)	180.0	123.8
Value Traded (KWD Mn)	23.1	(4.9)	(17.4%)	27.7	14.7
No. of Trades	5,662	5	0.1%	5,595	4,365

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.868	(0.1%)	3,837,299
Gulf Bank	0.280	(1.1%)	3,101,938
Kuwait Finance House	0.608	0.0%	2,286,939
Ahli United Bank - Bahrain	0.232	(1.3%)	1,856,382
A'ayan Leasing & Investment Co.	0.049	4.1%	1,412,874

Boursa Kuwait - Premier Market

Thursday, January 31, 2019

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-19 Price Return	YTD-19 Trading Indicators	
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼ National Bank of Kuwait	0.868	(0.001)	(0.1%)	5,393	27.0%	18.1%	15.1	1.74	3.4%	1.33	11.5%	4.1%	93.62	81.46
▼ Gulf Bank	0.280	(0.003)	(1.1%)	853	4.3%	2.9%	15.6	1.39	3.1%	0.92	8.9%	11.1%	337.32	90.17
▲ Kuwait International Bank	0.290	0.004	1.4%	301	1.5%	1.0%	15.3	1.12	3.1%	0.98	7.4%	9.8%	77.35	21.47
= Burgan Bank	0.292	0.000	0.0%	730	3.7%	2.5%	8.9	1.04	2.4%	0.94	11.7%	5.0%	39.18	11.32
= Kuwait Finance House	0.608	0.000	0.0%	3,856	19.3%	13.0%	17.9	2.13	2.8%	1.61	11.9%	(0.5%)	139.93	86.46
▼ Boubyan Bank	0.579	(0.005)	(0.9%)	1,383	6.9%	4.6%	25.7	3.49	1.2%	0.92	13.6%	3.4%	10.53	6.09
▼ Kuwait Projects Co. (Holding)	0.202	(0.007)	(3.3%)	313	1.6%	1.1%	14.4	1.04	4.8%	0.76	7.2%	(2.9%)	9.60	1.99
▲ Mabane Co.	0.622	0.006	1.0%	612	3.1%	2.1%	11.8	1.48	1.6%	1.01	12.5%	2.6%	4.44	2.73
▲ National Industries Group (Holding)	0.167	0.001	0.6%	227	1.1%	0.8%	4.6	0.60	6.0%	1.33	12.9%	5.7%	70.06	11.55
▲ Boubyan Petrochemical Co.	0.937	0.027	3.0%	501	2.5%	1.7%	NM	1.72	4.7%	0.76	1.9%	(3.9%)	6.99	6.70
▼ Agility Public Warehousing Co.	0.774	(0.006)	(0.8%)	1,187	5.9%	4.0%	15.2	1.19	1.8%	1.47	7.9%	(3.5%)	18.96	14.97
▲ Mobile Telecommunications Co.	0.460	0.003	0.7%	1,990	10.0%	6.7%	11.4	1.56	7.6%	1.67	13.6%	2.4%	50.59	23.57
▲ GFH Financial Group (B.S.C)	0.079	0.000	0.5%	179	0.9%	0.6%	4.9	0.54	8.8%	1.22	11.1%	3.4%	62.35	4.76
▼ Ahli United Bank (B.S.C)	0.232	(0.003)	(1.3%)	1,833	9.2%	6.2%	8.9	1.59	5.6%	0.75	17.9%	13.7%	332.15	74.32
= Warba Bank	0.220	0.000	0.0%	330	1.7%	1.1%	29.5	3.15	0.0%	0.88	10.7%	4.8%	64.38	14.10
▲ Mezzan Holding Co.	0.452	0.004	0.9%	141	0.7%	0.5%	12.9	1.30	4.8%	0.68	10.0%	(9.6%)	12.58	6.06
= Integrated Holding Co.	0.750	0.000	0.0%	165	0.8%	0.6%	9.0	2.49	0.0%	0.59	27.7%	(10.7%)	7.20	5.73
Subtotal- Premier Market Stocks	5,205.99	2.54	0.05%	19,993	100%	67%	13.9	1.62	3.63%		11.7%	2.5%	1,330.01	457.74
Remaining of the Market				9,752		33%	17.9	0.82	4.47%		4.6%		2,630.08	152.72

Boursa Kuwait Daily Bulletin

Thursday, January 31, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Senergy Holding Co.	SENE.KW	11.9	0.44	0.00%	1.48	0.033	(0.001)	6.6	0.038	0.024	7.1%	18,289	569	1.0%	3.7%
▼ Independent Petroleum Group	IPGK.KW	9.0	0.64	6.87%	0.32	0.415	(0.002)	63.2	0.450	0.365	3.5%	124,000	51,461	0.3%	7.1%
= National Petroleum Services Co.	NAPS.KW	8.7	2.71	6.59%	0.20	0.883	0.000	88.3	1.000	0.644	(4.0%)	0	0	0.1%	31.3%
▼ The Energy House Co.	ENER.KW	NM	1.06	0.00%	0.86	0.038	(0.001)	28.1	0.051	0.022	3.3%	1,000	38	0.1%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.45	0.00%	1.31	0.032	0.000	19.4	0.034	0.022	6.8%	470,299	14,557	43.8%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	16.4	0.39	0.00%	NA	0.102	0.000	24.7	0.123	0.056	7.4%	0	0	0.0%	2.4%
Oil & Gas		13.4	0.82	4.41%				230.3			1.2%	613,588	66,625		6.1%
= Kuwait Foundry Co.	KFDC.KW	NM	0.87	12.50%	0.45	0.240	0.000	36.9	0.280	0.175	25.7%	26,397	6,335	6.6%	0.4%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.72	4.67%	0.76	0.937	0.027	501.1	1.090	0.690	(3.9%)	895,925	831,999	1.3%	1.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.9	2.83	5.95%	0.05	0.840	0.000	84.8	0.840	0.720	0.0%	0	0	0.0%	19.0%
= Qurain Petrochemical Industries Co. *	ALQK.KW	12.3	1.08	3.49%	0.73	0.380	0.000	417.7	0.415	0.321	5.6%	226,415	85,359	0.5%	8.8%
Basic Materials		23.0	1.39	4.58%				1,040.5			0.9%	1,148,737	923,693		6.0%
▲ Specialities Group Holding Co.	SPEC.KW	NM	0.39	0.00%	0.34	0.070	0.000	10.5	0.078	0.050	2.5%	146,149	10,229	1.1%	NM
▲ Kuwait Cement Co.	KCEM.KW	20.0	1.27	5.62%	0.50	0.346	0.006	253.7	0.484	0.335	(8.7%)	27,208	9,392	0.1%	6.4%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	9.4	0.53	6.51%	1.06	0.384	0.000	80.6	0.448	0.346	9.4%	164,517	62,582	1.3%	5.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	8.7	1.41	4.77%	0.51	0.419	0.004	75.5	0.538	0.196	(3.0%)	122,111	50,955	3.8%	16.2%
= Kuwait Portland Cement Co.	PCEM.KW	13.1	1.73	7.83%	0.54	1.150	0.000	115.3	1.249	0.990	1.1%	5,000	5,750	0.5%	13.2%
= Shuaiba Industrial Co.	PAPE.KW	12.1	0.84	10.95%	0.20	0.153	0.000	15.4	0.260	0.153	(18.6%)	0	0	0.0%	7.0%
= Metal & Recycling Co.	MRCK.KW	NM	0.38	0.00%	0.45	0.062	0.000	5.1	0.075	0.012	(2.4%)	0	0	0.0%	NM
= ACICO Industries Co.	ACIC.KW	32.7	0.55	5.72%	0.47	0.174	0.000	55.2	0.260	0.150	4.2%	147,690	25,623	1.3%	1.7%
= Hilal Cement Co.	HCKK.KW	NM	0.64	0.00%	0.04	0.091	0.000	9.2	0.120	0.056	(18.8%)	0	0	0.1%	NM
= National Industries Co.	NIBM.KW	14.2	0.76	4.24%	0.15	0.188	0.000	65.4	0.200	0.144	(6.0%)	7,000	1,320	0.1%	5.3%
▼ Equipment Holding Co.	EQUI.KW	NM	0.60	0.00%	1.42	0.031	(0.000)	4.2	0.040	0.025	14.1%	115,094	3,453	9.1%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.72	0.00%	NA	0.065	0.000	5.9	0.095	0.035	47.7%	0	0	0.0%	NM
▲ Salbookh Trading Co.	SALB.KW	NM	0.49	0.00%	0.77	0.044	0.003	4.6	0.058	0.036	10.3%	2,020	89	2.8%	NM
▼ Agility (PWC Logistics)	AGLT.KW	15.2	1.19	1.83%	1.47	0.774	(0.006)	1,186.5	0.913	0.730	(3.5%)	1,084,630	835,964	1.2%	7.9%
= Educational Holding Group*	EDUK.KW	NM	2.07	4.69%	0.19	0.320	0.000	78.5	0.340	0.280	3.2%	0	0	0.3%	1.3%
▲ National Cleaning Co.	CLEA.KW	10.2	0.39	0.00%	0.99	0.057	0.000	14.3	0.079	0.047	(0.5%)	22,100	1,262	1.2%	3.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	2.1	0.36	5.35%	1.02	0.093	(0.000)	24.7	0.130	0.089	(2.4%)	170,500	15,907	9.5%	17.1%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	5.4	1.01	4.13%	0.35	0.234	0.001	23.5	0.260	0.148	1.7%	1	0	0.4%	18.7%
▲ Humansoft Holding Co.	HUMN.KW	12.5	6.77	4.98%	0.40	3.200	0.020	391.2	4.258	2.996	(2.4%)	56,283	179,738	3.8%	54.2%
= Gulf Franchising Co.	GFCI.KW	NM	0.75	0.00%	NA	0.070	0.000	2.8	0.250	0.020	0.0%	0	0	0.0%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.23	0.00%	1.83	0.017	(0.000)	4.7	0.026	0.015	5.0%	10,000	169	3.2%	NM
= Combined Group Contracting Co.	CGCK.KW	8.6	1.18	5.57%	NA	0.326	0.000	53.3	0.474	0.295	1.9%	6,739	2,198	1.9%	13.7%
= Mishref General Trading & Contracting Co.	MTCC.KW	18.3	0.42	0.00%	0.92	0.056	0.000	17.2	N/A	N/A	0.0%	0	0	0.0%	2.3%
= United Projects Group	UPAC.KW	10.0	2.05	14.91%	0.19	0.626	0.000	103.0	0.800	0.375	(1.4%)	0	0	0.1%	20.6%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.5	1.03	3.08%	0.43	0.325	0.004	309.4	0.385	0.310	(6.9%)	3,990	1,298	0.2%	15.9%
▲ Mubarrad Holding Co.	MBRD.KW	30.5	0.59	6.88%	0.86	0.072	0.001	11.7	0.075	0.055	10.0%	810,510	58,603	10.6%	1.9%
▼ KGL Logistics Co.	LOGK.KW	5.6	0.30	0.00%	0.86	0.042	(0.000)	30.9	0.055	0.040	4.0%	980,182	41,146	7.9%	5.4%
= Integrated holding Co.	INTEGRATED.KW	9.0	2.49	0.00%	0.59	0.750	0.000	165.0	0.970	0.745	(10.7%)	372,242	279,182	3.3%	27.7%
▼ Sharjah Cement Co.	SCEM.KW	17.9	0.44	9.30%	0.46	0.086	(0.001)	52.3	0.090	0.070	(1.0%)	5,100	400	0.0%	2.5%
= Gulf Cement Co.	GCEM.KW	NM	0.05	12.12%	0.56	0.066	0.000	54.2	0.090	0.061	(2.8%)	0	0	0.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	18.3	0.43	10.12%	0.21	0.069	0.000	25.1	0.082	0.055	4.1%	0	0	0.2%	2.3%
▲ Fujairah Cement Industries Co.	FCEM.KW	11.1	0.24	10.56%	0.54	0.057	0.001	20.2	0.080	0.055	(10.6%)	47,850	2,657	1.6%	2.1%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	16.1	0.60	6.74%	0.17	0.074	(0.001)	37.1	0.087	0.059	(0.9%)	10,675	732	0.1%	3.7%
Industrials		14.1	0.82	4.06%				3,306.2			(2.9%)	4,317,591	1,588,648		5.8%

Boursa Kuwait Daily Bulletin

Thursday, January 31, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.33	21.24%	0.22	0.047	0.000	2.5	0.080	0.025	(21.7%)	0	0	0.0%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.02	2.54%	0.43	0.190	0.003	41.2	0.259	0.170	1.1%	57,243	10,829	0.4%	NM
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.45	0.00%	0.55	0.039	0.000	4.7	0.126	0.036	1.8%	4,000	155	2.7%	NM
▲ Mezzan Holding Co.	MEZZ.KW	12.9	1.30	4.78%	0.68	0.452	0.004	140.7	0.800	0.446	(9.6%)	24,443	10,937	4.0%	10.0%
Consumer Goods		68.8	1.13	4.39%				189.1			(7.4%)	85,686	21,922		1.6%
= Advanced Technology Co.	ATCK.KW	17.9	2.63	2.00%	NA	1.000	0.000	150.0	1.000	1.000	0.0%	0	0	0.0%	14.7%
= Yiacco Medical Co.	YIAC.KW	NM	2.13	0.00%	0.62	0.085	0.000	15.5	0.159	0.085	(20.6%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	9.02	0.00%	0.00	1.200	0.000	300.0	1.240	1.098	0.0%	0	0	0.0%	7.7%
Health Care		52.2	4.78	0.64%				465.5			(0.9%)	0	0		9.1%
= Kuwait National Cinema Co.	KCIN.KW	11.9	1.33	5.20%	0.16	0.975	0.000	98.5	1.140	0.830	(8.8%)	0	0	0.0%	11.2%
= Kuwait Hotels Co.	KHOT.KW	NM	1.11	4.89%	NA	0.100	0.000	5.8	0.197	0.050	(23.1%)	0	0	0.0%	NM
▲ Sultan Center Food Products Co.	SCFK.KW	NM	5.33	0.00%	0.70	0.054	0.000	31.1	0.091	0.026	1.7%	714,240	37,948	3.3%	NM
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.48	0.00%	0.55	0.013	0.000	0.5	0.033	0.006	(35.0%)	0	0	0.1%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.69	0.00%	0.13	0.056	0.000	35.7	0.170	0.055	(36.9%)	20,200	1,139	0.2%	NM
▼ Oula Fuel Marketing Co.	OULA.KW	11.8	0.71	4.25%	0.46	0.116	(0.001)	46.9	0.138	0.100	(1.7%)	285,870	33,160	0.6%	6.1%
▼ Kuwait Resorts Co.	MUNK.KW	7.3	0.46	8.29%	0.79	0.060	(0.002)	11.8	0.071	0.052	7.1%	50,000	3,015	18.3%	6.3%
▲ Jazeera Airways Co.	JAZK.KW	20.6	3.73	4.73%	0.28	0.740	0.005	148.0	0.780	0.582	1.4%	6,574	4,853	0.8%	18.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.4	0.68	4.20%	0.40	0.118	0.001	47.8	0.139	0.108	2.6%	19,943	2,360	0.4%	5.1%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	11.1	0.55	11.95%	NA	0.099	0.005	11.5	0.125	0.088	4.2%	6,000	574	2.1%	4.9%
▼ Al Rai Media Group Co.	ALRA.KW	17.2	0.40	39.34%	0.55	0.061	(0.001)	14.2	0.144	0.047	0.0%	8,000	488	1.0%	2.3%
▼ Jiyad Holding Co	JYAD.KW	12.7	0.63	0.00%	0.74	0.068	(0.001)	23.6	0.110	0.065	(5.6%)	261,100	17,305	5.4%	5.0%
▲ Al Eid Food Co.	ALEID.KW	5.7	0.45	0.00%	0.07	0.073	0.007	7.3	0.090	0.052	10.0%	4,989	362	0.0%	8.0%
Consumer Services		37.9	1.07	5.04%				482.8			(5.6%)	1,376,916	101,203		2.8%
▲ Zain	ZAIN.KW	11.4	1.56	7.61%	1.67	0.460	0.003	1,990.4	0.506	0.367	2.4%	2,173,571	996,430	1.2%	13.6%
▲ National Mobile Telecom Co.	OORE.KW	17.1	0.65	9.78%	0.52	0.712	0.012	358.9	1.190	0.675	(0.3%)	8,847	6,194	0.1%	3.8%
= AAN digital services Co.	AAN.KW	NM	0.31	0.00%	1.65	0.017	0.000	15.2	0.030	0.017	0.0%	305,000	5,327	4.1%	NM
= Kuwait Telecommunication Co.	VIVA.KW	8.7	2.37	3.53%	0.77	0.850	0.000	424.5	0.950	0.683	6.3%	14,822	12,502	0.3%	27.2%
Telecommunications		11.7	1.35	7.23%				2,789.0			2.6%	2,502,240	1,020,453		11.5%
▼ National Bank of Kuwait	NBKK.KW	15.1	1.74	3.41%	1.33	0.868	(0.001)	5,393.2	0.890	0.705	4.1%	4,436,702	3,837,299	1.5%	11.5%
▼ Gulf Bank	GBKK.KW	15.6	1.39	3.06%	0.92	0.280	(0.003)	853.5	0.288	0.233	11.1%	11,037,683	3,101,938	11.1%	8.9%
▼ Commercial Bank of Kuwait	CBKK.KW	16.1	1.32	3.58%	0.67	0.500	(0.010)	905.5	0.539	0.380	0.0%	77,774	38,890	0.0%	8.2%
▲ Ahli Bank of Kuwait	ABKK.KW	12.1	0.86	3.92%	0.58	0.304	0.004	492.2	0.368	0.284	3.1%	767	229	0.2%	7.1%
▲ Ahli United Bank - Kuwait	BKME.KW	12.5	1.38	3.89%	0.74	0.301	0.002	591.3	0.350	0.249	1.3%	486,466	146,822	0.8%	11.1%
▲ Kuwait International Bank	KIBK.KW	15.3	1.12	3.10%	0.98	0.290	0.004	300.8	0.290	0.215	9.8%	2,578,531	743,508	7.5%	7.4%
= Burgan Bank	BURG.KW	8.9	1.04	2.39%	0.94	0.292	0.000	730.0	0.316	0.241	5.0%	1,058,379	308,280	1.6%	11.7%
= Kuwait Finance House	KFH.KW	17.9	2.13	2.77%	1.61	0.608	0.000	3,856.1	0.649	0.499	(0.5%)	3,768,627	2,286,939	2.2%	11.9%
▼ Boubyan Bank	BOUK.KW	25.7	3.49	1.21%	0.92	0.579	(0.005)	1,382.9	0.590	0.442	3.4%	478,825	276,480	0.4%	13.6%
= Warba Bank	WARB.KW	29.5	3.15	0.00%	0.88	0.220	0.000	330.0	0.265	0.205	4.8%	2,194,587	480,393	4.3%	10.7%
▼ Ahli United Bank - Bahrain	AUBK.KW	8.9	1.59	5.56%	0.75	0.232	(0.003)	1,832.6	0.241	0.168	13.7%	7,974,139	1,856,382	4.2%	17.9%
▼ Ithmaar Bank	ITHMR.KW	NM	1.49	0.00%	1.59	0.028	(0.000)	84.9	0.063	0.024	12.0%	1,427,686	39,913	2.3%	NM
Banks		14.9	1.69	3.20%				16,752.9			4.1%	35,520,166	13,117,073		11.4%

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Thursday, January 31, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Insurance Co.	KINS.KW	8.7	0.97	6.18%	0.04	0.385	0.000	74.7	0.385	0.230	6.9%	0	0	0.2%	11.1%
▼ Gulf Insurance Group	GINS.KW	9.4	1.55	4.35%	0.07	0.660	(0.020)	123.4	0.800	0.580	0.8%	120	79	0.0%	16.5%
= Ahleiah Insurance Co.	AINS.KW	9.2	0.79	8.06%	0.18	0.427	0.000	85.4	0.540	0.380	0.0%	0	0	0.2%	8.6%
▲ Warba Insurance Co.	WINS.KW	13.5	0.31	0.00%	0.61	0.063	0.001	10.9	0.092	0.055	(4.5%)	15,021	946	0.4%	2.3%
▲ Kuwait Reinsurance Co.	KWRE.KW	6.6	0.44	0.00%	0.02	0.121	0.006	21.6	0.198	0.099	(37.9%)	5,001	605	0.2%	6.7%
= First Takaful Insurance Co.	FTIK.KW	NM	0.52	0.00%	0.10	0.042	0.000	4.5	0.064	0.039	(4.8%)	0	0	0.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.39	0.00%	0.70	0.043	(0.002)	4.7	0.045	0.024	52.3%	420,900	17,937	6.8%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	11.6	1.01	12.50%	0.05	0.200	0.000	28.6	0.200	0.200	0.0%	0	0	0.0%	8.8%
Insurance		9.5	0.89	5.78%				353.8			(1.8%)	441,042	19,568		9.3%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.43	0.00%	1.51	0.044	(0.002)	25.9	0.052	0.036	10.6%	17,761,801	804,396	13.9%	NM
▲ Kuwait Real Estate Co.	KREK.KW	18.7	0.38	0.00%	1.42	0.056	0.000	51.0	0.062	0.044	3.9%	145,055	8,094	8.3%	2.0%
= United Real Estate Co.	UREK.KW	NM	0.39	7.66%	0.63	0.059	0.000	70.1	0.074	0.054	(1.7%)	18,007	1,056	0.1%	NM
▲ National Real Estate Co.	NREK.KW	13.3	0.50	0.00%	1.37	0.082	0.002	111.1	0.124	0.080	(10.3%)	601,430	49,171	0.4%	3.7%
= Salhia Real Estate Co.	SREK.KW	8.9	1.13	5.84%	0.33	0.330	0.000	169.2	0.355	0.320	0.0%	568,990	185,532	0.6%	12.7%
▲ Tamdeen Real Estate Co.	TAMK.KW	30.9	1.03	3.35%	0.26	0.348	0.021	150.3	0.399	0.296	(0.6%)	11,000	3,603	0.1%	3.3%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.22	3.41%	0.41	0.146	0.003	27.0	0.167	0.131	8.1%	20,000	2,920	0.1%	2.1%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.38	0.00%	0.43	0.039	0.002	9.2	0.049	0.028	6.3%	512,450	19,208	0.9%	NM
▼ Arab Real Estate Co.	ARAB.KW	NM	0.27	0.00%	1.45	0.030	(0.001)	15.5	0.037	0.027	5.6%	401,135	12,213	2.6%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.32	0.00%	0.72	0.035	0.000	15.6	0.037	0.030	6.1%	4,738	159	2.2%	NM
▲ Mabaneer Co.	MABK.KW	11.8	1.48	1.60%	1.01	0.622	0.006	611.8	0.780	0.600	2.6%	885,422	549,499	0.5%	12.5%
▼ Injazat Real Estate Development Co.	INJA.KW	9.9	0.49	6.79%	0.54	0.086	(0.001)	29.7	0.092	0.075	0.0%	227,023	19,524	0.9%	4.9%
▼ Investors Holding Group Co.	INVK.KW	NM	0.35	0.00%	1.67	0.013	(0.000)	8.0	0.017	0.012	4.9%	7,743,830	99,726	18.5%	NM
= International Resorts Co.	IRCK.KW	NM	0.37	0.00%	1.47	0.021	0.000	3.2	0.032	0.018	(6.2%)	0	0	0.3%	NM
= The Commercial Real Estate Co.	TIJK.KW	11.7	0.56	5.46%	0.80	0.091	0.000	162.3	0.098	0.070	(1.3%)	63,046	5,714	1.7%	4.8%
▲ Sanam Real Estate Co.	SANK.KW	NM	0.48	0.00%	0.48	0.039	0.002	4.7	0.063	0.025	11.0%	536,100	20,212	1.0%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	NM	0.40	10.20%	0.93	0.064	0.002	26.5	0.081	0.043	10.6%	331,727	20,781	2.5%	NM
= Aqar Real Estate Investment Co.	AQAR.KW	8.5	0.54	8.42%	NA	0.065	0.000	15.1	0.078	0.059	5.4%	0	0	0.1%	6.4%
= Kuwait Real Estate Holding Co.	ALAQ.KW	49.7	0.58	0.00%	1.06	0.031	0.000	5.9	0.035	0.020	24.0%	0	0	0.3%	1.2%
▼ MAZAYA Holding Co.	MAZA.KW	9.6	0.51	11.11%	1.42	0.072	(0.000)	49.4	0.114	0.070	2.4%	567,211	40,820	6.0%	5.4%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.8	0.44	0.00%	0.77	0.046	(0.003)	17.1	0.066	0.045	(5.5%)	3,207	148	0.0%	3.0%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.38	0.00%	1.57	0.028	0.000	6.7	0.034	0.022	(0.7%)	302,600	8,333	13.3%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	6.9	0.64	9.09%	0.38	0.088	0.000	22.1	0.091	0.070	5.4%	44,000	3,872	0.6%	9.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.43	6.55%	0.39	0.147	0.013	39.0	0.160	0.124	8.1%	35,000	4,729	0.0%	0.3%
▲ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.24	0.00%	1.62	0.019	0.000	20.7	0.023	0.015	23.0%	26,489,030	499,686	27.6%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.44	0.00%	1.16	0.103	(0.001)	33.2	0.120	0.068	3.0%	50	5	1.2%	NM
= First Dubai For Real Estate Development	FIRST.KW	5.7	0.52	0.00%	1.65	0.039	0.000	38.9	0.052	0.035	3.2%	16,300	624	1.0%	9.1%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	9.3	0.43	6.44%	1.45	0.047	0.000	27.8	0.054	0.039	3.1%	212,100	9,828	0.9%	4.6%
= Real Estate Asset Management Co.	REAM.KW	43.0	1.39	2.37%	0.05	0.210	0.000	21.9	1.572	0.163	16.7%	0	0	0.0%	3.2%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.53	0.00%	1.01	0.041	0.001	5.6	0.060	0.017	15.7%	805,036	33,039	29.7%	NM
▼ Al Mudon International Real Estate Co.	ALMK.KW	NM	0.21	0.00%	1.43	0.029	(0.000)	2.9	0.042	0.024	0.0%	371,545	10,447	4.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.13	0.00%	1.47	0.028	0.000	3.8	0.034	0.018	27.3%	11,050	303	11.4%	0.1%
▲ Kuwait Remal Real Estate Co.	REMAL.KW	NM	0.51	0.00%	1.00	0.040	0.000	12.3	0.049	0.028	(4.3%)	1,097,130	45,491	2.8%	NM
▼ Mashaer Holding Co.	MASHAER.KW	NM	0.52	10.20%	0.26	0.074	(0.000)	13.2	0.088	0.040	(12.2%)	848,050	62,325	82.7%	NM
▲ Effect Real Estate Co.	EFFECT.KW	NM	0.21	0.00%	0.84	0.015	0.000	1.2	0.026	0.009	65.9%	71,088	1,066	0.7%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.42	0.019	0.000	3.9	0.026	0.017	2.7%	1,632,384	30,118	17.3%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.65	0.00%	0.38	0.066	0.000	6.6	0.100	0.036	5.6%	0	0	0.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	3.05	0.00%	NA	0.350	0.000	19.3	0.350	0.350	0.0%	0	0	0.0%	0.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	NM	2.20	0.00%	NA	0.220	0.000	32.2	0.220	0.220	0.0%	0	0	0.0%	NM
Real Estate		29.8	0.67	3.15%				1,890.1			1.4%	62,337,535	2,552,646		2.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Investment Co.	KINV.KW	6.2	0.60	15.06%	0.62	0.132	0.001	72.8	0.154	0.103	1.5%	203,304	26,734	1.9%	9.7%
▲ Commercial Facilities Co.	FACI.KW	11.5	0.59	8.23%	0.59	0.184	0.004	98.8	0.187	0.159	5.1%	110,397	20,192	0.3%	5.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.48	0.00%	1.69	0.026	(0.001)	18.7	0.039	0.021	(7.5%)	4,671,500	122,472	6.7%	NM
▲ National Investment Co.	NINV.KW	9.0	0.46	6.75%	1.35	0.094	0.000	82.7	0.104	0.070	14.4%	83,310	7,850	1.3%	5.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	14.4	1.04	4.84%	0.76	0.202	(0.007)	312.5	0.310	0.199	(2.9%)	1,545,623	314,414	0.6%	7.2%
▲ Coast Invest. & Development Co.	COAS.KW	12.3	0.39	0.00%	2.08	0.036	0.000	22.6	0.036	0.024	8.7%	433,746	15,505	2.4%	3.2%
▼ The Securities House Co.	SECH.KW	29.8	0.57	0.00%	1.35	0.053	(0.000)	23.8	0.057	0.042	(0.2%)	706,579	37,256	7.2%	1.9%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	12.0	0.21	0.00%	1.16	0.028	(0.002)	22.1	0.034	0.024	(7.7%)	470,020	12,827	0.5%	1.8%
= Kuwait Financial Centre	MARKZ.KW	17.5	0.52	7.01%	0.72	0.100	0.000	48.0	0.114	0.086	(0.1%)	0	0	0.0%	2.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	48.7	0.80	0.00%	0.78	0.047	0.001	12.4	0.054	0.019	46.9%	711,100	32,634	5.8%	1.7%
= Al-Aman Investment Co.	AMAN.KW	9.7	0.44	0.00%	0.87	0.049	0.000	7.3	0.065	0.045	(0.4%)	3,333	162	0.3%	4.5%
▼ First Investment Co.	OLAK.KW	23.6	0.26	0.00%	0.97	0.038	(0.000)	24.7	0.045	0.035	(4.3%)	1,683,786	63,865	5.4%	1.1%
= Al-Mal Investment Co.	MALK.KW	NM	0.47	0.00%	1.75	0.022	0.000	6.7	0.027	0.017	12.6%	232,507	4,944	5.8%	NM
= Gulf Investment House	GIHK.KW	10.6	1.07	0.00%	1.32	0.017	0.000	7.0	0.025	0.013	(3.9%)	0	0	1.4%	10.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.49	0.00%	1.42	0.049	0.002	39.5	0.049	0.027	30.0%	29,764,416	1,412,874	48.5%	NM
▲ Bayan Investment Co.	BAYK.KW	NM	0.51	0.00%	1.72	0.048	0.001	18.7	0.052	0.030	(1.2%)	135,100	6,284	0.9%	NM
▼ Osoul Investment Co.	OSUL.KW	14.5	0.51	9.65%	0.50	0.058	(0.001)	10.9	0.064	0.045	(5.0%)	133,987	7,729	0.2%	3.5%
= Kuwait Finance & Investment Co.	KFSK.KW	65.3	0.31	0.00%	0.46	0.038	0.000	12.3	0.049	0.033	11.8%	98,500	3,742	2.1%	0.5%
▼ KAMCO Investment Co.	KAMC.KW	16.1	0.55	6.13%	0.14	0.074	(0.001)	19.4	0.091	0.062	6.5%	58,650	4,368	0.2%	3.4%
▲ National International Holding Co.	NIHK.KW	9.0	0.36	7.21%	0.95	0.064	0.001	13.9	0.072	0.053	3.2%	668,820	42,978	0.9%	4.0%
▲ UniCap Investment and Finance	UNICAP.KW	5.2	0.69	3.77%	0.72	0.079	0.000	18.9	0.085	0.041	(0.1%)	25,905	2,032	4.5%	13.2%
= Al Madar Finance & Investment Co.	MADR.KW	3.1	1.90	0.00%	0.44	0.163	0.000	34.9	0.180	0.024	(2.4%)	441,000	71,485	8.4%	61.3%
▲ Al-Deera Holding	DEER.KW	NM	0.63	0.00%	1.62	0.019	0.001	3.8	0.028	0.016	4.9%	140,503	2,586	0.8%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.27	0.00%	1.64	0.033	0.000	9.0	0.042	0.027	4.0%	226,160	7,353	4.8%	0.1%
▼ Ekttitab Holding Co.	EKTT.KW	NM	0.35	0.00%	1.30	0.021	(0.000)	6.6	0.034	0.019	(1.0%)	196,970	4,056	4.8%	NM
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.32	0.00%	1.28	0.025	(0.000)	10.2	0.041	0.020	22.4%	65,110	1,634	26.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.3	0.82	0.00%	0.77	0.088	0.001	36.2	0.092	0.043	13.9%	2,209,357	192,132	15.1%	15.5%
= Tamdeen Investment Co.	TAMI.KW	17.3	0.57	3.79%	0.14	0.315	0.000	108.7	0.349	0.232	12.5%	0	0	0.1%	3.3%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	NM	0.63	0.00%	NA	0.086	0.000	4.0	0.086	0.086	0.0%	0	0	0.0%	0.4%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.39	7.14%	1.57	0.042	0.000	7.4	0.043	0.027	5.0%	75,050	3,040	4.5%	NM
= Asiya Capital Investment Co.	ASIYA.KW	54.0	0.41	0.00%	0.92	0.037	0.000	29.3	0.045	0.030	7.6%	39,386	1,396	1.1%	0.8%
▲ Gulf North Africa Holding Co.	GNAH.KW	NM	0.57	0.00%	1.75	0.051	0.001	7.7	0.057	0.033	4.1%	339,400	17,476	4.7%	NM
= Amwal International Investment Co.	AMWA.KW	22.4	0.64	0.00%	0.72	0.062	0.000	11.2	0.064	0.040	0.0%	0	0	0.0%	2.9%
▼ Alimtiqaz Investment Group	ALIMK.KW	10.5	0.71	5.12%	0.84	0.131	(0.002)	148.5	0.154	0.122	(2.2%)	3,129,605	407,785	1.4%	6.8%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.09	0.00%	NA	0.009	0.000	0.6	0.018	0.003	(9.1%)	0	0	0.6%	NM
= Manazel Holding Co.	MANK.KW	NM	0.61	0.00%	1.86	0.027	0.000	11.6	0.040	0.024	9.3%	0	0	1.1%	NM
▲ National Industries Group	NIND.KW	4.6	0.60	5.99%	1.33	0.167	0.001	227.1	0.174	0.145	5.7%	1,052,300	174,851	5.2%	12.9%
= Boubyan Int'l Industries Holding Co. *	BIHC.KW	NM	0.17	0.00%	1.24	0.034	0.000	2.4	0.043	0.019	10.8%	0	0	16.3%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	0.42	0.00%	0.29	0.065	0.000	11.2	0.082	0.060	(5.8%)	0	0	0.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.42	8.26%	1.32	0.061	0.001	36.9	0.065	0.050	15.2%	1,065,763	63,749	5.9%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	0.66	0.00%	0.01	0.022	0.000	3.6	0.030	0.018	(0.9%)	100	2	0.1%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	12.5	2.69	5.26%	0.37	0.380	0.020	389.3	0.380	0.275	16.9%	930	353	0.1%	21.6%
▲ GFH Financial Group	GFH.KW	4.9	0.54	8.82%	1.22	0.079	0.000	179.2	0.124	0.066	3.4%	7,386,390	587,142	2.8%	11.1%
▲ Inovent	INOV.KW	NM	0.60	8.11%	1.02	0.086	0.003	24.6	0.092	0.063	7.3%	325,001	26,803	1.8%	NM
= Sanad Holding Co.	SANAD.KW	NM	0.32	0.00%	0.06	0.105	0.000	12.6	0.105	0.105	5.0%	0	0	0.0%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.43	0.00%	0.11	0.039	0.000	7.8	0.053	0.026	(4.9%)	0	0	0.0%	NM
Financial Services		11.5	0.67	5.15%				2,217.8			5.8%	58,433,608	3,700,707		5.8%

Boursa Kuwait Daily Bulletin

Thursday, January 31, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	9.8	0.79	13.89%	0.06	0.108	(0.004)	10.8	0.200	0.102	0.0%	15,940	1,876	0.1%	8.1%
▲ Osos Holding Group Co.	OSOS.KW	5.8	0.74	10.02%	0.47	0.100	0.000	10.0	0.112	0.079	(2.2%)	10,000	998	0.7%	12.7%
▲ Hayat Communications Co.	HAYK.KW	40.3	0.64	0.00%	0.79	0.069	0.042	6.4	0.100	0.027	1.3%	90	6	0.0%	1.6%
Technology		9.1	0.73	9.21%				27.2			(0.5%)	26,030	2,881		8.1%

Boursa Kuwait	15.0	1.22	3.91%		29,745.0		2.5%	166,803,139	23,115,417					8.2%
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Year-to-Date 2019 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.043	52.3%
Kuwait & M.E. Financial Inv. Co.	0.047	46.9%
A'ayan Leasing & Investment Co.	0.049	30.0%
Real Estate Trade Centers Co.	0.028	27.3%
Kuwait Foundry Co.	0.240	25.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
A'ayan Leasing & Investment Co.	0.049	394,630,468
Gulf Bank	0.280	337,315,511
Ahli United Bank - Bahrain	0.232	332,145,833
Abyaar Real Estate Development Co.	0.019	305,328,700
Gulf Petroleum Investment	0.032	269,195,826

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait Reinsurance Co.	0.121	(37.9%)
IFA Hotels & Resorts Co.	0.056	(36.9%)
Yiaco Medical Co.	0.085	(20.6%)
Hilal Cement Co.	0.091	(18.8%)
Shuaiba Industrial Co.	0.153	(18.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Gulf Bank	0.280	90,167,127
Kuwait Finance House	0.608	86,461,303
National Bank of Kuwait	0.868	81,464,314
Ahli United Bank - Bahrain	0.232	74,321,514
Zain	0.460	23,566,037

* Different Fiscal Year Company