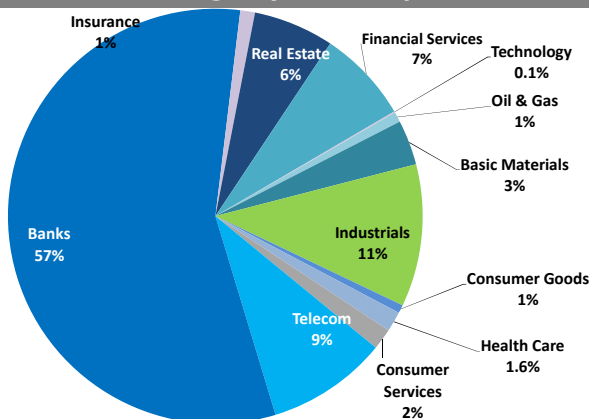


Boursa Kuwait Daily Report

January 24, 2019

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,954.3	▲ 0.1%	3.2%	3.2%
Oil & Gas	239.4	▼ (0.2%)	5.2%	5.2%
Basic Materials	1,048.9	▲ 0.2%	1.7%	1.7%
Industrials	3,325.7	▼ (0.1%)	(2.3%)	(2.3%)
Consumer Goods	191.8	▼ (2.1%)	(6.1%)	(6.1%)
Health Care	469.1	= 0.0%	(0.1%)	(0.1%)
Consumer Services	492.3	▼ (0.3%)	(3.8%)	(3.8%)
Telecommunications	2,812.6	▲ 0.1%	3.5%	3.5%
Banks	16,958.1	▲ 0.2%	5.3%	5.3%
Insurance	340.4	▼ (0.3%)	(5.5%)	(5.5%)
Real Estate	1,888.8	▼ (0.1%)	1.4%	1.4%
Financial Services	2,159.4	▼ (0.0%)	3.0%	3.0%
Technology	27.8	▲ 1.2%	2.0%	2.0%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,517.4	15.5	11.5%
2- Kuwait Finance House	3,951.2	18.3	11.9%
3- Zain	2,025.1	11.6	13.6%
4- Ahli United Bank - Bahrain	1,832.6	8.9	17.9%
5- Boubyan Bank	1,385.3	25.7	13.6%
6- Agility (PWC Logistics)	1,201.9	15.4	7.9%
7- Commercial Bank of Kuwait	905.5	16.1	8.2%
8- Gulf Bank	832.1	15.3	8.9%
9- Burgan Bank	732.5	8.9	11.7%
10- Mabane Co.	604.9	11.7	12.5%
Total	18,988	14.29	11.9%

*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.033	0.002	6.5%
Real Estate Asset Management Co.	0.210	0.012	6.1%
Ras-Al-Khaimah for White Cement Co.	0.070	0.003	5.0%
Gulf Cement Co.	0.068	0.003	4.5%
Kuwait Finance & Investment Co.	0.041	0.002	4.4%

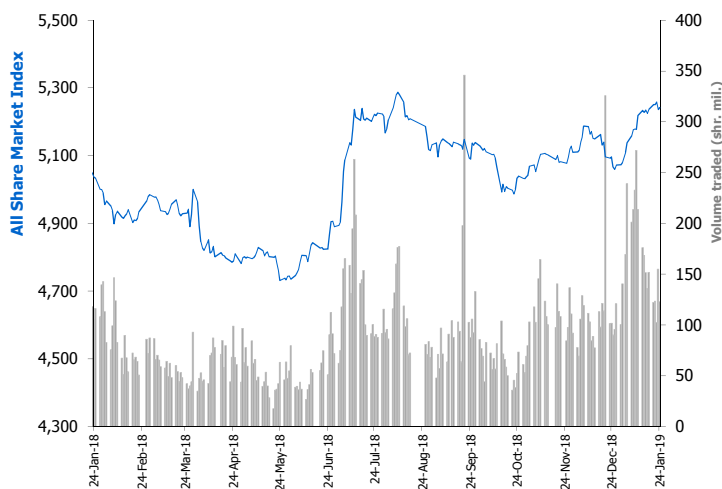
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.153	(0.017)	(10.0%)
Credit Rating & Collection Co.	0.020	(0.002)	(9.5%)
The Energy House Co.	0.036	(0.002)	(5.3%)
Fujairah Cement Industries Co.	0.056	(0.003)	(4.8%)
Kuwait & M.E. Financial Inv. Co.	0.045	(0.002)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.232	2.2%	41,107,210
Gulf Petroleum Investment	0.032	1.3%	9,976,316
Kuwait Finance House	0.623	(0.8%)	6,670,305
Al Madina For Finance & Investment Co.	0.024	4.3%	6,230,865
Kuwait Real Estate Co.	0.056	(2.6%)	4,815,150

Source: Boursa Kuwait, KAMCO Research

Market Breadth	48	54	73
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	5,493.20	11.60	4.3%
Main Market Index	4,782.62	(7.52)	0.9%
All Share Market Index	5,241.45	4.87	3.2%
Market Cap (KWD Mn)	29,954.34	27.44	3.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	122.9	(31.9)	(20.6%)	173.5	125.7
Value Traded (KWD Mn)	23.8	(6.4)	(21.3%)	26.7	14.5
No. of Trades	4,303	(739)	(14.7%)	5,560	4,344

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.232	2.2%	9,437,078
Kuwait Finance House	0.623	(0.8%)	4,151,160
National Bank of Kuwait	0.888	0.2%	2,142,305
Kuwait International Bank	0.286	(0.7%)	1,014,785
Gulf Bank	0.273	1.1%	1,004,705

Boursa Kuwait - Premier Market

Thursday, January 24, 2019

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-19 Price Return	YTD-19 Trading Indicators	
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲ National Bank of Kuwait	0.888	0.002	0.2%	5,517	27.3%	18.4%	15.5	1.78	3.3%	1.33	11.5%	6.5%	72.25	62.81
▲ Gulf Bank	0.273	0.003	1.1%	832	4.1%	2.8%	15.3	1.36	3.1%	0.91	8.9%	8.3%	256.15	67.87
▼ Kuwait International Bank	0.286	(0.002)	(0.7%)	297	1.5%	1.0%	15.0	1.11	3.1%	0.98	7.4%	8.3%	65.98	18.23
= Burgan Bank	0.293	0.000	0.0%	733	3.6%	2.4%	8.9	1.05	2.4%	0.94	11.7%	5.4%	29.94	8.64
▼ Kuwait Finance House	0.623	(0.005)	(0.8%)	3,951	19.5%	13.2%	18.3	2.18	2.7%	1.61	11.9%	2.0%	79.10	49.86
▲ Boubyan Bank	0.580	0.003	0.5%	1,385	6.8%	4.6%	25.7	3.50	1.2%	0.92	13.6%	3.6%	8.64	4.99
= Kuwait Projects Co. (Holding)	0.206	0.000	0.0%	319	1.6%	1.1%	14.7	1.06	4.8%	0.76	7.2%	(1.0%)	6.62	1.38
▲ Mabane Co.	0.615	0.001	0.2%	605	3.0%	2.0%	11.7	1.47	1.6%	1.01	12.5%	1.5%	2.94	1.81
▲ National Industries Group (Holding)	0.167	0.002	1.2%	227	1.1%	0.8%	4.6	0.60	6.0%	1.33	12.9%	5.7%	57.16	9.41
▲ Boubyan Petrochemical Co.	0.924	0.004	0.4%	494	2.4%	1.6%	NM	1.70	4.7%	0.76	1.9%	(5.2%)	5.54	5.36
= Agility Public Warehousing Co.	0.784	0.000	0.0%	1,202	5.9%	4.0%	15.4	1.21	1.8%	1.47	7.9%	(2.2%)	16.26	12.88
▲ Mobile Telecommunications Co.	0.468	0.001	0.2%	2,025	10.0%	6.8%	11.6	1.58	7.5%	1.67	13.6%	4.2%	39.88	18.64
▲ GFH Financial Group (B.S.C)	0.074	0.000	0.4%	166	0.8%	0.6%	4.6	0.50	9.5%	1.22	11.1%	(4.3%)	45.77	3.49
▲ Ahli United Bank (B.S.C)	0.232	0.005	2.2%	1,833	9.1%	6.1%	8.9	1.59	5.6%	0.75	17.9%	13.7%	235.22	51.55
▲ Warba Bank	0.224	0.001	0.4%	336	1.7%	1.1%	32.0	3.21	0.0%	0.88	10.0%	6.7%	52.50	11.49
▼ Mezzan Holding Co.	0.465	(0.013)	(2.7%)	145	0.7%	0.5%	13.3	1.33	4.6%	0.68	10.0%	(7.0%)	11.11	5.40
▼ Integrated Holding Co.	0.765	(0.005)	(0.6%)	168	0.8%	0.6%	9.2	2.54	0.0%	0.61	27.7%	(8.9%)	5.88	4.73
Subtotal- Premier Market Stocks	5,241.45	4.87	0.09%	20,235	100%	68%	14.1	1.64	3.59%		11.6%	3.2%	985.07	333.79
Remaining of the Market				9,720		32%	17.8	0.82	4.48%		4.6%		1,964.63	119.85

Boursa Kuwait Daily Bulletin

Thursday, January 24, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Senergy Holding Co.	SENE.KW	11.6	0.43	0.00%	1.48	0.032	0.000	6.4	0.040	0.024	3.9%	30	1	0.8%	3.7%
▲ Independent Petroleum Group	IPGK.KW	9.2	0.66	6.71%	0.32	0.425	0.005	64.7	0.450	0.365	6.0%	10,760	4,571	0.2%	7.1%
= National Petroleum Services Co.	NAPS.KW	9.7	3.04	5.88%	0.19	0.989	0.000	98.9	1.000	0.644	7.5%	0	0	0.1%	31.3%
▼ The Energy House Co.	ENER.KW	NM	1.02	0.00%	0.87	0.036	(0.002)	27.0	0.051	0.022	(0.8%)	120	5	0.1%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.46	0.00%	1.31	0.032	0.000	19.7	0.037	0.022	8.5%	9,976,316	317,245	35.2%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	15.1	0.36	0.00%	NA	0.094	0.000	22.7	0.123	0.056	(1.5%)	0	0	0.0%	2.4%
Oil & Gas		14.0	0.86	4.24%				239.4			5.2%	9,987,226	321,821		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	NM	0.95	11.49%	0.45	0.261	0.001	40.2	0.280	0.175	36.6%	210,768	54,675	6.1%	0.4%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.70	4.74%	0.76	0.924	0.004	494.2	1.090	0.690	(5.2%)	24,610	22,688	1.0%	1.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.9	2.83	5.95%	0.05	0.840	0.000	84.8	0.840	0.630	0.0%	0	0	0.0%	19.0%
= Qurain Petrochemical Industries Co. *	ALQK.KW	12.6	1.13	3.39%	0.73	0.391	0.000	429.8	0.415	0.321	8.6%	204	80	0.4%	8.9%
Basic Materials		23.2	1.41	4.54%				1,048.9			1.7%	235,582	77,443		6.1%
▼ Specialities Group Holding Co.	SPEC.KW	NM	0.38	0.00%	0.34	0.069	(0.001)	10.4	0.078	0.050	1.0%	36,540	2,546	1.1%	NM
▼ Kuwait Cement Co.	KCEM.KW	19.6	1.25	5.72%	0.50	0.340	(0.013)	249.3	0.484	0.335	(10.3%)	7,300	2,478	0.1%	6.4%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	9.0	0.51	6.79%	1.06	0.368	(0.008)	77.3	0.448	0.346	4.8%	1,110	420	0.8%	5.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	8.8	1.42	4.74%	0.52	0.422	0.001	76.1	0.538	0.194	(2.3%)	22,050	9,295	2.8%	16.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.1	1.73	7.83%	0.54	1.149	(0.001)	115.2	1.249	0.990	1.0%	18,844	21,661	0.4%	13.2%
▼ Shuaiba Industrial Co.	PAPE.KW	12.1	0.84	10.95%	0.20	0.153	(0.017)	15.4	0.260	0.153	(18.6%)	10	2	0.0%	7.0%
= Metal & Recycling Co.	MRCK.KW	NM	0.38	0.00%	0.42	0.062	0.000	5.1	0.075	0.012	(1.9%)	0	0	0.0%	NM
▼ ACICO Industries Co.	ACIC.KW	31.9	0.54	5.86%	0.47	0.170	(0.003)	54.0	0.260	0.150	1.8%	388,100	64,621	1.2%	1.7%
= Hilal Cement Co.	HCKK.KW	NM	0.64	0.00%	0.04	0.091	0.000	9.2	0.125	0.056	(18.8%)	0	0	0.1%	NM
▲ National Industries Co.	NIBM.KW	14.4	0.76	4.20%	0.15	0.190	0.005	66.1	0.200	0.144	(5.0%)	30,000	5,700	0.1%	5.3%
▲ Equipment Holding Co.	EQUI.KW	NM	0.60	0.00%	1.42	0.031	0.001	4.2	0.042	0.025	13.7%	658,588	20,084	8.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	0.72	0.00%	NA	0.065	0.021	5.9	0.100	0.035	47.7%	1	0	0.0%	NM
▲ Salbookh Trading Co.	SALB.KW	NM	0.53	0.00%	0.78	0.047	0.001	4.9	0.060	0.036	17.8%	4,632	218	2.7%	NM
= Agility (PWC Logistics)	AGLT.KW	15.4	1.21	1.81%	1.47	0.784	0.000	1,201.9	0.913	0.730	(2.2%)	395,456	308,852	1.1%	7.9%
= Educational Holding Group*	EDUK.KW	NM	2.07	4.69%	0.19	0.320	0.000	78.5	0.340	0.280	3.2%	0	0	0.3%	1.3%
▼ National Cleaning Co.	CLEA.KW	9.7	0.37	0.00%	0.99	0.054	(0.002)	13.5	0.079	0.047	(5.9%)	110,000	5,940	0.9%	3.9%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	2.1	0.36	5.37%	1.03	0.093	0.000	24.6	0.131	0.089	(2.8%)	116,105	10,718	9.4%	17.1%
▲ Kuwait Co. For Process Plant Const. & Cont.	KPCPC.KW	5.4	1.01	4.17%	0.35	0.232	0.001	23.3	0.260	0.146	0.9%	28,770	6,673	0.3%	18.7%
▲ Humansoft Holding Co.	HUMN.KW	12.6	6.83	4.93%	0.41	3.230	0.054	394.8	4.258	2.996	(1.5%)	30,509	98,265	3.4%	54.2%
= Gulf Franchising Co.	GFCI.KW	NM	0.75	0.00%	NA	0.070	0.000	2.8	0.250	0.020	0.0%	0	0	0.0%	NM
= National Shooting Co.	SHOOTING.KW	NM	0.24	0.00%	1.83	0.017	0.000	4.9	0.027	0.015	8.7%	107,501	1,788	3.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	8.2	1.12	5.87%	NA	0.309	(0.002)	50.5	0.474	0.295	(3.4%)	53,002	16,177	1.3%	13.7%
= Mishref General Trading & Contracting Co.	MTCC.KW	18.3	0.42	0.00%	0.92	0.056	0.000	17.2	N/A	N/A	0.0%	0	0	0.0%	2.3%
= United Projects Group	UPAC.KW	9.6	1.97	15.59%	0.21	0.599	0.000	98.5	0.800	0.375	(5.7%)	0	0	0.0%	20.6%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.8	1.08	2.94%	0.43	0.340	0.000	323.7	0.385	0.310	(2.6%)	19,617	6,670	0.1%	15.9%
= Mubarrad Holding Co.	MBRD.KW	28.9	0.56	7.26%	0.87	0.068	0.000	11.1	0.075	0.055	4.2%	0	0	9.6%	1.9%
▲ KGL Logistics Co.	LOGK.KW	5.6	0.30	0.00%	0.86	0.042	0.000	30.7	0.056	0.040	3.5%	39,842	1,655	7.2%	5.4%
▼ Integrated holding Co.	INTEGRATED.KW	9.2	2.54	0.00%	0.61	0.765	(0.005)	168.3	0.970	0.764	(8.9%)	616,311	471,526	2.7%	27.7%
= Sharjah Cement Co.	SCEM.KW	18.1	0.44	9.21%	0.46	0.087	0.000	52.9	0.090	0.070	0.0%	0	0	0.0%	2.5%
▲ Gulf Cement Co.	GCEM.KW	NM	0.05	11.78%	0.55	0.068	0.003	55.8	0.090	0.061	0.0%	2,655	178	0.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	18.3	0.43	10.12%	0.21	0.069	0.000	25.1	0.082	0.055	4.1%	0	0	0.2%	2.3%
▼ Fujairah Cement Industries Co.	FCEM.KW	10.9	0.23	10.77%	0.54	0.056	(0.003)	19.8	0.080	0.055	(12.3%)	1,890,108	105,856	1.2%	2.1%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	15.2	0.57	7.15%	0.16	0.070	0.003	35.0	0.100	0.059	(6.7%)	5,300	349	0.0%	3.7%
Industrials		14.2	0.83	4.03%				3,325.7			(2.3%)	4,582,351	1,161,671		5.8%

Boursa Kuwait Daily Bulletin

Thursday, January 24, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.33	21.24%	0.22	0.047	0.000	2.5	0.080	0.025	(21.7%)	0	0	0.0%	NM
= Livestock Transport & Trading Co.	CATT.KW	NM	0.98	2.62%	0.43	0.184	0.000	39.9	0.259	0.170	(2.1%)	0	0	0.2%	NM
▼ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.45	0.00%	0.55	0.039	(0.000)	4.7	0.126	0.036	1.6%	80,800	3,084	2.6%	NM
▼ Mezzan Holding Co.	MEZZ.KW	13.3	1.33	4.64%	0.68	0.465	(0.013)	144.8	0.800	0.457	(7.0%)	784,152	362,863	3.6%	10.0%
Consumer Goods		69.8	1.15	4.32%				191.8			(6.1%)	864,952	365,947		1.6%
= Advanced Technology Co.	ATCK.KW	17.9	2.63	2.00%	NA	1.000	0.000	150.0	1.000	1.000	0.0%	0	0	0.0%	14.7%
= Yiacco Medical Co.	YIAC.KW	NM	2.63	0.00%	0.60	0.105	0.000	19.1	0.192	0.096	(1.9%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	9.02	0.00%	0.00	1.200	0.000	300.0	1.240	1.098	0.0%	0	0	0.0%	7.7%
Health Care		52.7	4.81	0.64%				469.1			(0.1%)	0	0		9.1%
= Kuwait National Cinema Co.	KCIN.KW	12.6	1.41	4.92%	0.16	1.030	0.000	104.1	1.149	0.830	(3.6%)	0	0	0.0%	11.2%
= Kuwait Hotels Co.	KHOT.KW	NM	1.11	4.89%	NA	0.100	0.000	5.8	0.197	0.050	(23.1%)	0	0	0.0%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	NM	5.36	0.00%	0.70	0.054	(0.000)	31.3	0.091	0.026	2.3%	44,760	2,378	2.8%	NM
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.48	0.00%	0.57	0.013	0.000	0.5	0.033	0.006	(35.0%)	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.77	0.00%	0.14	0.063	(0.003)	40.0	0.170	0.055	(29.2%)	28,541	1,754	0.2%	NM
= Oula Fuel Marketing Co.	OULA.KW	12.1	0.73	4.14%	0.46	0.119	0.000	48.1	0.138	0.100	0.8%	27,191	3,231	0.3%	6.1%
▲ Kuwait Resorts Co.	MUNK.KW	7.6	0.48	7.87%	0.79	0.064	0.001	12.5	0.073	0.052	12.8%	25,101	1,604	17.6%	6.3%
▲ Jazeera Airways Co.	JAZK.KW	20.4	3.68	4.79%	0.28	0.730	0.006	146.0	0.780	0.582	0.0%	11,866	8,597	0.6%	18.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.4	0.68	4.20%	0.40	0.118	(0.001)	47.8	0.139	0.108	2.6%	27,145	3,196	0.3%	5.1%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	10.4	0.51	12.86%	NA	0.092	(0.003)	10.7	0.125	0.088	(3.2%)	29,000	2,683	2.1%	4.9%
▼ Al Rai Media Group Co.	ALRA.KW	17.8	0.41	38.10%	0.55	0.063	(0.001)	14.7	0.144	0.047	3.3%	109,902	6,902	0.9%	2.3%
▲ Jiyad Holding Co	JIYAD.KW	13.1	0.65	0.00%	0.74	0.070	0.001	24.3	0.130	0.066	(2.8%)	188,602	12,931	4.9%	5.0%
= Al Eid Food Co.	ALEID.KW	5.2	0.41	0.00%	0.07	0.066	0.000	6.6	0.090	0.052	0.0%	0	0	0.0%	8.0%
Consumer Services		38.7	1.09	4.95%				492.3			(3.8%)	492,108	43,276		2.8%
▲ Zain	ZAIN.KW	11.6	1.58	7.48%	1.67	0.468	0.001	2,025.1	0.506	0.367	4.2%	1,090,195	509,388	0.9%	13.6%
= National Mobile Telecom Co.	OORE.KW	16.8	0.63	9.96%	0.52	0.699	0.000	352.3	1.190	0.675	(2.1%)	9,341	6,532	0.1%	3.8%
= AAN digital services Co.	AAN.KW	NM	0.31	0.00%	1.66	0.018	0.000	15.3	0.032	0.017	0.6%	2,022,851	35,178	3.6%	NM
▼ Kuwait Telecommunication Co.	VIVA.KW	8.6	2.34	3.57%	0.77	0.841	(0.004)	420.0	0.950	0.683	5.1%	84,185	70,197	0.2%	27.2%
Telecommunications		11.8	1.36	7.16%				2,812.6			3.5%	3,206,572	621,295		11.5%
▲ National Bank of Kuwait	NBKK.KW	15.5	1.78	3.33%	1.33	0.888	0.002	5,517.4	0.890	0.705	6.5%	2,416,640	2,142,305	1.2%	11.5%
▲ Gulf Bank	GBKK.KW	15.3	1.36	3.13%	0.91	0.273	0.003	832.1	0.283	0.233	8.3%	3,708,370	1,004,705	8.4%	8.9%
= Commercial Bank of Kuwait	CBKK.KW	16.1	1.32	3.58%	0.67	0.500	0.000	905.5	0.539	0.380	0.0%	0	0	0.0%	8.2%
▲ Ahli Bank of Kuwait	ABKK.KW	12.3	0.87	3.85%	0.58	0.309	0.004	500.3	0.368	0.284	4.7%	500	155	0.2%	7.1%
▼ Ahli United Bank - Kuwait	BKME.KW	12.3	1.37	3.93%	0.74	0.298	(0.004)	585.4	0.354	0.249	0.3%	1,329,566	398,138	0.6%	11.1%
▼ Kuwait International Bank	KIBK.KW	15.0	1.11	3.15%	0.98	0.286	(0.002)	296.7	0.290	0.215	8.3%	3,540,150	1,014,785	6.4%	7.4%
= Burgan Bank	BURG.KW	8.9	1.05	2.38%	0.94	0.293	0.000	732.5	0.319	0.241	5.4%	1,486,134	434,346	1.2%	11.7%
▼ Kuwait Finance House	KFH.KW	18.3	2.18	2.70%	1.61	0.623	(0.005)	3,951.2	0.649	0.499	2.0%	6,670,305	4,151,160	1.2%	11.9%
▲ Boubyan Bank	BOUK.KW	25.7	3.50	1.21%	0.92	0.580	0.003	1,385.3	0.590	0.442	3.6%	103,059	59,550	0.4%	13.6%
▲ Warba Bank	WARB.KW	32.0	3.21	0.00%	0.88	0.224	0.001	336.0	0.265	0.205	6.7%	1,348,851	300,432	3.5%	10.0%
▲ Ahli United Bank - Bahrain	AUBK.KW	8.9	1.59	5.56%	0.75	0.232	0.005	1,832.6	0.232	0.168	13.7%	41,107,210	9,437,078	3.0%	17.9%
▼ Ithmaar Bank	ITHMR.KW	NM	1.46	0.00%	1.60	0.027	(0.000)	83.0	0.065	0.024	9.6%	2,347,866	63,892	2.1%	NM
Banks		15.1	1.71	3.16%				16,958.1			5.3%	64,058,651	19,006,546		11.4%

Boursa Kuwait Daily Bulletin

Thursday, January 24, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Insurance Co.	KINS.KW	7.9	0.88	6.80%	0.04	0.350	0.000	67.9	0.380	0.230	(2.8%)	0	0	0.2%	11.1%
= Gulf Insurance Group	GINS.KW	9.2	1.51	4.49%	0.06	0.640	0.000	119.7	0.800	0.580	(2.3%)	0	0	0.0%	16.5%
= Ahleiah Insurance Co.	AINS.KW	9.2	0.79	8.06%	0.18	0.427	0.000	85.4	0.540	0.380	0.0%	0	0	0.2%	8.6%
▼ Warba Insurance Co.	WINS.KW	13.7	0.31	0.00%	0.62	0.064	(0.003)	11.1	0.092	0.050	(3.0%)	130,141	8,468	0.3%	2.3%
▼ Kuwait Reinsurance Co.	KWRE.KW	6.0	0.40	0.00%	0.03	0.110	(0.002)	19.6	0.198	0.100	(43.6%)	501	55	0.2%	6.7%
▼ First Takaful Insurance Co.	FTIK.KW	NM	0.49	0.00%	0.09	0.040	(0.001)	4.3	0.065	0.039	(9.3%)	1,000	41	0.1%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.32	0.00%	0.68	0.035	0.000	3.8	0.040	0.024	24.7%	0	0	0.5%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	11.6	1.01	12.50%	0.05	0.200	0.000	28.6	0.200	0.200	0.0%	0	0	0.0%	8.8%
Insurance		9.2	0.86	6.01%				340.4			(5.5%)	131,642	8,564		9.3%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.45	0.00%	1.51	0.045	(0.001)	26.7	0.052	0.036	13.9%	879,220	39,760	8.0%	NM
▼ Kuwait Real Estate Co.	KREK.KW	18.6	0.38	0.00%	1.42	0.056	(0.002)	50.7	0.062	0.044	3.1%	4,815,150	269,670	6.6%	2.0%
= United Real Estate Co.	UREK.KW	NM	0.39	7.66%	0.63	0.059	0.000	70.1	0.078	0.054	(1.7%)	0	0	0.1%	NM
▼ National Real Estate Co.	NREK.KW	14.5	0.54	0.00%	1.37	0.089	(0.000)	120.9	0.124	0.086	(2.4%)	64,929	5,752	0.3%	3.7%
▲ Salhia Real Estate Co.	SREK.KW	8.9	1.13	5.84%	0.33	0.330	0.002	169.2	0.355	0.320	0.0%	201,000	65,758	0.4%	12.7%
= Tamdeen Real Estate Co.	TAMK.KW	31.1	1.04	3.33%	0.26	0.350	0.000	151.2	0.399	0.296	0.0%	0	0	0.0%	3.3%
= Ajjal Real Estate Entertainment Co.	AREC.KW	10.4	0.22	3.38%	0.41	0.147	0.000	27.2	0.176	0.131	8.9%	0	0	0.1%	2.1%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.38	0.00%	0.43	0.039	(0.001)	9.1	0.049	0.028	5.7%	46,800	1,773	0.2%	NM
▼ Arab Real Estate Co.	ARAB.KW	NM	0.28	0.00%	1.45	0.031	(0.000)	15.6	0.038	0.027	6.3%	235,000	7,217	2.4%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.32	0.00%	0.73	0.035	(0.000)	15.6	0.037	0.030	5.8%	515,000	17,782	1.8%	NM
▲ Mabane Co.	MABK.KW	11.7	1.47	1.62%	1.01	0.615	0.001	604.9	0.780	0.600	1.5%	43,960	26,962	0.3%	12.5%
▲ Injazat Real Estate Development Co.	INJA.KW	9.2	0.45	7.30%	0.55	0.080	0.001	27.7	0.097	0.075	(7.0%)	200,200	16,009	0.3%	4.9%
= Investors Holding Group Co.	INVK.KW	NM	0.34	0.00%	1.67	0.012	0.000	7.7	0.018	0.012	1.6%	1,123,171	13,827	12.5%	NM
▲ International Resorts Co.	IRCK.KW	NM	0.38	0.00%	1.48	0.022	0.001	3.4	0.033	0.018	(3.1%)	50,000	1,000	0.3%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	11.6	0.55	5.51%	0.81	0.090	(0.001)	160.8	0.098	0.070	(2.2%)	120,270	10,620	1.6%	4.8%
▲ Sanam Real Estate Co.	SANK.KW	NM	0.41	0.00%	0.48	0.033	0.002	4.0	0.063	0.025	(4.9%)	159,064	4,939	0.3%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	NM	0.38	10.60%	0.93	0.061	(0.001)	25.5	0.081	0.043	6.4%	470,200	28,773	2.3%	NM
= Aqar Real Estate Investment Co.	AQAR.KW	8.6	0.55	8.35%	NA	0.065	0.000	15.2	0.079	0.059	6.2%	0	0	0.1%	6.4%
= Kuwait Real Estate Holding Co.	ALAQ.KW	49.7	0.58	0.00%	1.06	0.031	0.000	5.9	0.035	0.020	24.0%	0	0	0.3%	1.2%
▼ MAZAYA Holding Co.	MAZA.KW	9.8	0.53	10.80%	1.42	0.074	(0.000)	50.9	0.116	0.070	5.4%	1,499,585	110,611	4.8%	5.4%
= Tijara Real Estate & Investment Co.	TIJA.KW	16.2	0.48	0.00%	0.77	0.051	0.000	18.7	0.066	0.045	3.1%	0	0	0.0%	3.0%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.38	0.00%	1.57	0.028	(0.000)	6.7	0.035	0.022	(0.7%)	190,100	5,262	12.8%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	7.2	0.66	8.79%	0.38	0.091	0.000	22.9	0.091	0.070	9.0%	0	0	0.5%	9.2%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.39	7.19%	0.39	0.134	0.000	35.5	0.160	0.124	(1.5%)	0	0	0.0%	0.3%
▲ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.22	0.00%	1.62	0.017	0.000	18.9	0.024	0.015	12.5%	1,866,509	31,712	13.5%	NM
▲ Munshaat Real Estate Projects Co.	MUNK.KW	NM	0.45	0.00%	1.17	0.106	0.001	34.1	0.120	0.068	6.0%	31,020	3,258	1.0%	NM
▼ First Dubai For Real Estate Development	FIRST.KW	5.6	0.51	0.00%	1.65	0.038	(0.001)	38.2	0.055	0.035	1.3%	132,254	5,067	0.8%	9.1%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	9.2	0.43	6.49%	1.45	0.046	(0.001)	27.6	0.054	0.039	2.2%	144,757	6,671	0.6%	4.6%
▲ Real Estate Asset Management Co.	REAM.KW	43.0	1.39	2.37%	0.05	0.210	0.012	21.9	1.572	0.163	16.7%	3,000	630	0.0%	3.2%
= MENA Real Estate Co. *	MENK.KW	NM	0.50	0.00%	1.00	0.039	0.000	5.3	0.060	0.016	9.6%	217,810	8,315	25.2%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.21	0.00%	1.43	0.029	0.000	2.9	0.044	0.024	1.4%	0	0	3.3%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.13	0.00%	0.46	0.028	0.000	3.8	0.034	0.018	28.2%	2,604,222	75,536	10.8%	0.1%
▼ Kuwait Remal Real Estate Co.	REMA.KW	NM	0.51	0.00%	1.01	0.041	(0.001)	12.4	0.050	0.028	(3.6%)	200,101	8,136	2.2%	NM
▼ Mashaer Holding Co.	MASHAER.KW	NM	0.56	9.64%	0.26	0.078	(0.001)	14.0	0.088	0.040	(7.0%)	990,663	77,042	74.1%	NM
= Effect Real Estate Co.	EFFECT.KW	NM	0.26	0.00%	0.86	0.019	0.000	1.6	0.026	0.009	106.6%	0	0	0.0%	NM
▼ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.42	0.019	(0.000)	3.9	0.029	0.017	3.3%	100,010	1,860	11.3%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.65	0.00%	0.38	0.066	0.000	6.6	0.100	0.036	5.6%	0	0	0.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	3.05	0.00%	NA	0.350	0.000	19.3	0.350	0.350	0.0%	0	0	0.0%	0.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	NM	2.20	0.00%	NA	0.220	0.000	32.2	0.220	0.220	0.0%	0	0	0.0%	NM
Real Estate		29.7	0.67	3.15%				1,888.8			1.4%	16,903,995	843,942		2.3%

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Thursday, January 24, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Investment Co.	KINV.KW	6.1	0.59	15.18%	0.63	0.131	0.000	72.2	0.154	0.103	0.8%	172,500	22,618	1.4%	9.7%
▲ Commercial Facilities Co.	FACI.KW	11.5	0.59	8.19%	0.59	0.185	0.001	99.3	0.187	0.159	5.7%	50,000	9,171	0.2%	5.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.48	0.00%	1.70	0.026	(0.000)	18.7	0.039	0.021	(7.5%)	1,172,222	30,824	4.8%	NM
▼ National Investment Co.	NINV.KW	8.9	0.45	6.86%	1.35	0.093	(0.000)	81.5	0.105	0.070	12.7%	577,790	53,734	1.2%	5.1%
= Kuwait Projects Co.(Holding)	KPRO.KW	14.7	1.06	4.75%	0.76	0.206	0.000	318.7	0.310	0.199	(1.0%)	140,851	29,015	0.4%	7.2%
= Coast Invest. & Development Co.	COAS.KW	11.9	0.38	0.00%	2.08	0.035	0.000	21.9	0.036	0.024	5.4%	1,585,478	55,752	1.9%	3.2%
▲ The Securities House Co.	SECH.KW	30.2	0.57	0.00%	1.35	0.054	0.000	24.1	0.057	0.042	1.1%	517,142	27,534	6.6%	1.9%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	12.8	0.22	0.00%	1.17	0.029	(0.000)	23.5	0.034	0.024	(1.7%)	19,597	559	0.4%	1.8%
▲ Kuwait Financial Centre	MARKZ.KW	17.5	0.52	7.01%	0.72	0.100	0.000	48.0	0.114	0.086	(0.1%)	15,925	1,515	0.0%	2.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	47.0	0.78	0.00%	0.78	0.045	(0.002)	12.0	0.054	0.019	41.6%	684,810	31,156	4.8%	1.7%
= Al-Aman Investment Co.	AMAN.KW	9.8	0.44	0.00%	0.88	0.049	0.000	7.4	0.065	0.045	1.2%	0	0	0.2%	4.5%
▼ First Investment Co.	OLAK.KW	24.3	0.27	0.00%	0.97	0.039	(0.000)	25.4	0.045	0.035	(1.5%)	372,500	14,530	3.3%	1.1%
= Al-Mal Investment Co.	MALK.KW	NM	0.46	0.00%	1.76	0.021	0.000	6.5	0.028	0.017	9.9%	319,018	6,663	5.3%	NM
▲ Gulf Investment House	GIHK.KW	4.3	0.43	0.00%	1.65	0.017	0.000	2.8	0.025	0.013	(4.5%)	560,307	9,598	3.0%	10.1%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.42	0.00%	1.43	0.041	(0.000)	33.4	0.044	0.027	9.9%	856,191	34,942	31.7%	NM
▲ Bayan Investment Co.	BAYK.KW	NM	0.51	0.00%	1.72	0.048	0.000	18.8	0.052	0.030	(0.6%)	130,537	6,087	0.6%	NM
= Osoul Investment Co.	OSUL.KW	14.6	0.52	9.57%	0.50	0.058	0.000	10.9	0.064	0.045	(4.1%)	0	0	0.1%	3.5%
▲ Kuwait Finance & Investment Co.	KFSK.KW	69.6	0.33	0.00%	0.46	0.041	0.002	13.1	0.049	0.033	19.1%	417,500	16,581	1.5%	0.5%
▼ KAMCO Investment Co.	KAMC.KW	16.0	0.55	6.17%	0.14	0.073	(0.002)	19.2	0.091	0.062	5.9%	111,100	8,288	0.2%	3.4%
= National International Holding Co.	NIHK.KW	8.5	0.34	7.57%	0.94	0.061	0.000	13.2	0.072	0.053	(1.6%)	0	0	0.4%	4.0%
▲ UniCap Investment and Finance	UNICAP.KW	5.3	0.70	3.72%	0.72	0.080	0.003	19.2	0.085	0.041	1.3%	408,008	31,652	4.0%	13.2%
▲ Al Madar Finance & Investment Co.	MADR.KW	3.1	1.88	0.00%	0.44	0.161	0.001	34.4	0.180	0.024	(3.6%)	673,000	107,806	7.0%	61.3%
▲ Al-Deera Holding	DEER.KW	NM	0.62	0.00%	1.62	0.019	0.000	3.8	0.028	0.016	3.8%	57,643	1,044	0.6%	NM
▼ Al Salam Group Holding Co.	SAGH.KW	NM	0.27	0.00%	1.64	0.033	(0.000)	8.9	0.044	0.027	2.8%	177,000	5,875	4.4%	0.1%
▲ Ekttitab Holding Co.	EKTT.KW	NM	0.36	0.00%	1.30	0.021	0.000	6.7	0.034	0.019	0.5%	1,190,926	25,107	4.0%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.30	0.00%	1.28	0.024	0.001	9.8	0.041	0.020	17.1%	6,230,865	147,118	23.2%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.4	0.68	0.00%	0.77	0.072	(0.000)	29.9	0.082	0.043	(5.9%)	435,300	30,779	8.0%	15.5%
= Tamdeen Investment Co.	TAMI.KW	14.3	0.47	4.59%	0.17	0.260	0.000	89.7	0.300	0.232	(7.1%)	0	0	0.0%	3.3%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	NM	0.63	0.00%	NA	0.086	0.000	4.0	0.100	0.072	0.0%	0	0	0.0%	0.4%
▼ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.38	7.43%	1.57	0.040	(0.000)	7.1	0.043	0.027	1.0%	123,100	4,906	3.6%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	53.9	0.41	0.00%	0.91	0.037	0.001	29.2	0.045	0.030	7.4%	47,900	1,687	1.1%	0.8%
▲ Gulf North Africa Holding Co.	GNAH.KW	NM	0.56	0.00%	1.76	0.050	0.001	7.5	0.057	0.033	2.0%	80,000	3,937	3.9%	NM
= Amwal International Investment Co.	AMWA.KW	22.4	0.64	0.00%	0.72	0.062	0.000	11.2	0.066	0.040	0.0%	0	0	0.0%	2.9%
= Alimtiqz Investment Group	ALIMK.KW	10.6	0.73	5.05%	0.84	0.133	0.000	150.8	0.154	0.122	(0.7%)	502,150	66,586	0.9%	6.8%
▲ Tamkeen Holding Co.	TAMKE.KW	NM	0.09	0.00%	NA	0.009	0.001	0.6	0.018	0.003	(9.1%)	201	2	0.6%	NM
= Manazel Holding Co.	MANK.KW	NM	0.62	0.00%	1.85	0.027	0.000	11.8	0.040	0.024	10.9%	0	0	1.0%	NM
▲ National Industries Group	NIND.KW	4.6	0.60	5.99%	1.33	0.167	0.002	227.1	0.174	0.145	5.7%	2,020,250	334,822	4.2%	12.9%
▼ Boubyan Int'l Industries Holding Co. *	BIHC.KW	NM	0.42	0.00%	1.22	0.039	(0.000)	5.9	0.043	0.019	27.5%	101	4	5.7%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	0.43	0.00%	0.28	0.066	0.000	11.4	0.084	0.060	(4.3%)	112,600	7,188	0.3%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.41	8.45%	1.32	0.059	0.000	36.1	0.065	0.050	12.8%	384,001	22,546	5.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	0.60	0.00%	0.02	0.020	(0.002)	3.3	0.030	0.018	(10.3%)	30	1	0.1%	NM
▼ Egypt Kuwait Holding Co.	ECHK.KW	11.8	2.55	5.56%	0.37	0.360	(0.005)	368.8	0.370	0.270	10.8%	121,000	42,960	0.1%	21.6%
▲ GFH Financial Group	GFH.KW	4.6	0.50	9.52%	1.22	0.074	0.000	165.9	0.124	0.066	(4.3%)	2,037,265	149,903	2.0%	11.1%
= Inovent	INOV.KW	NM	0.61	8.00%	1.02	0.087	0.000	24.9	0.092	0.063	8.7%	110,230	9,464	1.5%	NM
= Sanad Holding Co.	SANAD.KW	NM	0.32	0.00%	0.06	0.105	0.000	12.6	0.105	0.105	5.0%	0	0	0.0%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.45	0.00%	0.11	0.041	0.000	8.1	0.053	0.026	(1.0%)	0	0	0.0%	NM
Financial Services		11.2	0.65	5.29%				2,159.4			3.0%	22,415,038	1,351,953		5.8%

Boursa Kuwait Daily Bulletin

Thursday, January 24, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	10.4	0.85	13.04%	0.04	0.115	0.000	11.5	0.200	0.104	6.5%	0	0	0.0%	8.1%
▲ Osos Holding Group Co.	OSOS.KW	5.8	0.74	10.05%	0.47	0.100	0.003	10.0	0.112	0.079	(2.5%)	170	17	0.6%	12.7%
= Hayat Communications Co.	HAYK.KW	40.3	0.64	0.00%	0.82	0.069	0.000	6.4	0.100	0.040	1.5%	0	0	0.0%	1.6%
Technology		9.3	0.75	8.98%				27.8			2.0%	170	17		8.1%

Boursa Kuwait	15.1	1.23	3.88%		29,954.3		3.2%	122,878,287	23,802,473				8.2%
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Year-to-Date 2019 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.045	41.6%
Kuwait Foundry Co.	0.261	36.6%
Real Estate Trade Centers Co.	0.028	28.2%
Boubyan Int'l Industries Holding Co.	0.039	27.5%
Wethaq Takaful Insurance Co.	0.035	24.7%

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait Reinsurance Co.	0.110	(43.6%)
IFA Hotels & Resorts Co.	0.063	(29.2%)
Hilal Cement Co.	0.091	(18.8%)
Shuaiba Industrial Co.	0.153	(18.6%)
Fujairah Cement Industries Co.	0.056	(12.3%)

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
A'ayan Leasing & Investment Co.	0.041	258,272,238
Gulf Bank	0.273	256,146,862
Ahli United Bank - Bahrain	0.232	235,220,014
Gulf Petroleum Investment	0.032	216,426,194
Abyaar Real Estate Development Co.	0.017	149,239,338

YTD Most Active by Value	Close (KWD)	Value (KWD)
Gulf Bank	0.273	67,866,755
National Bank of Kuwait	0.888	62,809,566
Ahli United Bank - Bahrain	0.232	51,553,152
Kuwait Finance House	0.623	49,859,871
Zain	0.468	18,638,081

* Different Fiscal Year Company